

Dubai Real-estate

Sales REPORT *Q1 2025*

Dubai

Real Estate Market Report *Q1 Report*

A Complete Analysis by **Richmond Properties**

Dubai's real estate sector has experienced a decade of record growth, becoming a hub for global investors. Driven by its tax-free regime, Golden Visa, luxury infrastructure, and year-round demand, Dubai is now one of the most resilient and attractive property markets in the world.

2025 starts with a historic Q1, setting new benchmarks for transaction volume and value.v



Market
Highlights
Q1 2025

Sales Volume

45,485

✓ 9.4% QoQ

✓ 22.8% YoY

Sales Value (AED)

142.7B

✓ 03% QoQ

✓ 30.3% YoY

Price/ Sq.Ft (AED)

1,563

✓ 0.3% QoQ

✓ 4.4% YoY

7X

Growth in transaction
Value over the past decade.

From under AED 25B in 2014

142.7B

alone 2025 in Q1

Top Performing *Locations* by Volume

📍 Wadi Al Safa 5

📍 Dubai Marina

📍 Jumeirah Village Circle (JVC)

📍 Business Bay

📍 Dubai South



Top Nationalities *Investing.* in *Dubai*

- India
- Russia
- United Kingdom
- China
- France
- Canada
- Germany
- Pakistan
- Turkey
- Italy

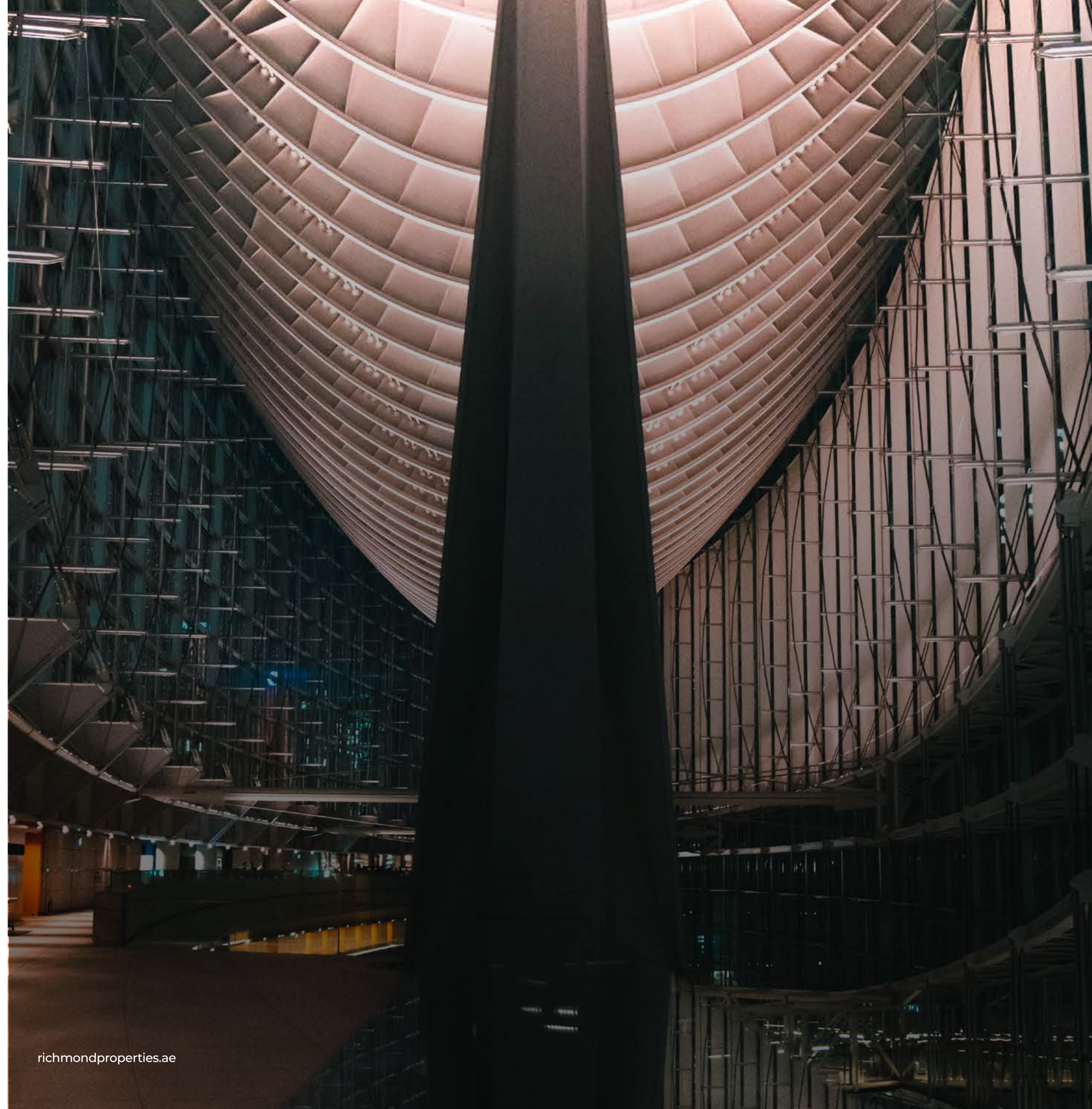


First *Sale* ^{vs} *Re-Sale* Transactions

First Sale
66% Off Plan

Re-Sale
34%

Off-plan continues to dominate thanks to flexible payment plans and high ROI.



Transactions in *Apartments*

32,977

^ 12.9% YoY

62.4B_{AED}

Transactions in *Villas*

9,068

55.1% YoY

47.1B AED

Transactions in *Plots*

2,226

123.5% YoY

29.6B
AED

Transactions in *Commerical*

1,213

^ 123.5% YoY

3.6B _{AED}

Transactions in *Buildings*

01

^ 0% YoY

30.6M^{AED}

Our Strategic *Insights*

- Waterfront and branded residences are seeing exponential demand.
- Europeans and North Americans are relocating, not just investing.
- Plots and villas now outperform traditional apartment stock.
- Off-market deals and exclusive pre-launches deliver highest ROI.


Creating! New market

Our clients get exclusive early access to Dubai's top launches.
Multilingual team | Global network | Data-driven strategies
Serving elite investors from Turkey, Russia, Singapore, Italy,
Canada & beyond.

Are you Ready to
Invest in Q2?
2025

Let Richmond guide your next move in Dubai's
fast-growing market.

 800 77 22

 +971 54 200 7441

 www.richmondproperties.ae

 info@richmondproperties.ae